



Capital Asset Management

Feature-rich and flexible Asset Management based on Oracle® Planning and Budgeting Cloud Service (PBCS).

KEY FEATURES

- Planning for new and existing assets
- Flexible to own specifications
- Multiple currencies
- Scenario Modeling for investment, depreciation and amortization
- Asset prioritization and approval process
- Cloud based

You need to plan your assets in a capex application and not in Excel anymore. Employees and managers are too busy to deal with a manual and cumbersome spreadsheet process to collect asset investments, calculating depreciation and make reports. You need a system that can do this better!

Take an Oracle Planning and Budgeting Cloud Service and use the pre-built functionality and best practices of this Capital Asset Management template: you are up and running in days. Use your laptop or mobile device to add, change, review, transfer and approve assets. See highly customized reports with accurate information to scrutinize investments and costs, consolidate these into company level, and adhere to organizational as well as legal depreciation rules.

000 List_of_New_Assets ⓘ

Scenario Plan	Version Base	Period BegBal	Years No Year	Entity Atlanta	USD		USD		
					Asset Name	Initial Investment	Salvage value	Useful Life (years)	Acquisition Date
Asset1	Desks					15,000	0	3	11/1/18
Asset2	Desks					21,000	2,000	3	11/1/18
Asset3	Desktops / Laptops					22,000	2,200	3	10/9/18
Asset4	Cars					58,000	5,000	5	11/30/18
New Asset Items	Asset_Class					116,000	9,200	14	8/10/75

Planning for a new asset.

Extended

Use a web interface and stored calculation procedures. The underlying database supports in-depth analysis of the data.

The Capital Management Application has several out-of-the-box reports, which are available to provide an overview per asset category, time period and KPIs.

Managers stay on top of their often huge investments, related costs and cash flow.

Cloud based

No need to acquire servers and get all those technical problems. This application is built in the Oracle Planning and Budgeting Cloud which is ready to use and maintained by Oracle.

016 Asset Details New Asset ⓘ

Actions Save Refresh Close

Asset Details					YearTotal			
Scenario Plan	Version Base	Currency USD	Entity Atlanta	Asset_Item Asset1	Asset_Class Desks	Depreciation Expenses	Accumulated Depreciation	Property and Equipment (Gros
BegBal No Year					999,999			
Asset ID	New desks for the admin staff.					FY18 819	819	14,181
Asset Name						FY19 5,000	5,819	9,181
Purchase Priority	Medium					FY20 5,000	10,819	4,181
Useful Life (years)	3					FY21 4,181		
Initial Investment	15,000							
Salvage value	0							
Acquisition Date	11/1/18							
Service Date	11/1/18							

Overview new assets.



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Flexible

Although this application provides the most commonly used capital asset planning functionality, some requirements might vary from those included. You can easily modify the application to meet your specific business needs and processes.

Functionality

Capital Asset Management allows organizations to easily plan for the addition of new tangible and intangible capital assets. They can also modify existing capital assets with impairments/retirements, improvements, as well as asset transfer between cost centers.

- **What works best in your organization:** Centralized definition of assumptions or local freedom of planning? Plans can easily be distributed to decision makers at the operational level. Rules are in place to ensure correct calculations and data validation.
- **Choice of data entry method:** Use the Excel Add-in or the web browser for your data entry.

- **Integrated:** Improve your plan accuracy, predictability, and accountability and immediately assess the impact of capital asset decisions on the overall expenses and financial statements.
- **Currency conversion:** The automatic currency conversion enables you to work in your local currency and report in other currencies.
- **Prioritize and approve new assets:** Use a submission and approval process for acquiring new assets or changing existing assets within this application.
- **Improve resource planning:** Compare scenarios like early or delayed investment on expenses and cash-flow. Optimization of acquisition and amortization of resources is at your fingertips.

